1 A bill to be entitled 2 An act relating to school choice; amending s. 212.099, 3 F.S.; conforming a cross-reference; amending s. 4 1002.394, F.S.; providing definitions; revising 5 student eligibility and ineligibility requirements for 6 the Family Empowerment Scholarship Program; revising 7 the authorized uses of scholarship funds; authorizing 8 a student participating in the program to be enrolled 9 in a home education program; providing that certain scholarships remain in force until certain criteria 10 11 are met; requiring the closure of a scholarship account and the reversion of funds to the state under 12 13 certain circumstances; authorizing reimbursements for certain expenditures until certain criteria are met; 14 15 requiring scholarship funds to be deposited by funds 16 transfers, rather than through the endorsements of 17 warrants; providing requirements for parents of 18 students enrolled in a home education program under 19 the program; revising obligations of eligible nonprofit scholarship-funding organizations; revising 20 21 and establishing certain limitations on the number of 22 scholarships funded by the program; revising 23 provisions for the calculation of an award amount for 24 certain students; prohibiting the transfer of funds to an eligible student's account under certain 25

Page 1 of 50

CODING: Words stricken are deletions; words underlined are additions.

26 conditions; providing obligations of choice navigators 27 beginning on a specified date; conforming provisions 28 and cross-references to changes made by the act; 29 amending s. 1002.395, F.S.; defining the term "choice navigator"; revising student eligibility and 30 31 ineligibility requirements for the Florida Tax Credit 32 Scholarship Program; revising obligations of eligible 33 nonprofit scholarship-funding organizations; revising 34 and establishing certain limitations on the number of scholarships funded by the program; revising the 35 36 approved uses of scholarship funds; deleting obsolete 37 language; revising the amount of funds that must be 38 expended through scholarships; providing requirements 39 for parents of students participating in the program; 40 requiring scholarship funds to be deposited by funds 41 transfers, rather than through the endorsements of 42 warrants; requiring choice navigators to report 43 specified student scores to a certain state 44 university; revising the requirements of a specified annual report; prohibiting the transfer of funds to an 45 46 eligible student's account under certain conditions; 47 providing that scholarships awarded through the 48 program remain in force until certain criteria are 49 met; authorizing reimbursements for certain expenditures until certain criteria are met; requiring 50

Page 2 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REP	RESENTA	A T I V E S
---------	-------	--------	---------	-------------

51 the closure of a scholarship account and the reversion of funds to the state under certain circumstances; 52 53 providing obligations of choice navigators beginning 54 on a specified date; conforming provisions and crossreferences to changes made by the act; amending s. 55 56 1002.40, F.S.; conforming cross-references; creating 57 s. 1002.44, F.S.; authorizing public schools, including charter schools, to enroll certain students 58 59 on a part-time basis; providing funding for such students; providing that such students are not 60 61 considered to be in regular attendance at such schools; providing an effective date. 62 63 64 Be It Enacted by the Legislature of the State of Florida: 65 66 Section 1. Paragraph (c) of subsection (1) of section 212.099, Florida Statutes, is amended to read: 67 68 212.099 Credit for contributions to eligible nonprofit 69 scholarship-funding organizations.-70 As used in this section, the term: (1)71 (C) "Eligible nonprofit scholarship-funding organization" or "organization" has the same meaning as provided in s. 72 73 1002.395(2) s. 1002.395(2)(f). 74 Section 2. Paragraphs (b), (c), and (d) of subsection (2) of section 1002.394, Florida Statutes, are redesignated as 75 Page 3 of 50

CODING: Words stricken are deletions; words underlined are additions.

76 paragraphs (c), (d), and (e), respectively, present paragraphs 77 (e) through (m) of that subsection are redesignated as 78 paragraphs (g) through (o), respectively, subsection (17) is 79 renumbered as subsection (18), present paragraphs (e) and (g) of 80 subsection (2), paragraph (a) of subsection (3), paragraph (a) of subsection (4), paragraph (a) of subsection (5), paragraphs 81 82 (d), (e), and (f) of subsection (6), paragraphs (a) and (b) of 83 subsection (10), paragraph (a) of subsection (11), and 84 paragraphs (a) and (b) of subsection (12) are amended, new 85 paragraphs (b) and (f) are added to subsection (2), and a new 86 subsection (17) is added to that section, to read: The Family Empowerment Scholarship Program.-87 1002.394 DEFINITIONS.-As used in this section, the term: 88 (2) 89 "Choice navigator" means an individual who assists (b) parents with the selection of, application for, and enrollment 90 91 in educational options that address the academic needs of their 92 student. "Eligible contribution" means a monetary contribution 93 (f) 94 from a taxpayer, subject to the restrictions provided in s. 95 1002.395, to an eligible nonprofit scholarship-funding organization pursuant to ss. 212.099, 212.1832, 1002.395, and 96 1002.40. The taxpayer making the contribution may not designate 97 98 a specific child as the beneficiary of the contribution. 99 (g) (c) "Eligible nonprofit scholarship-funding organization" or "organization" has the same meaning as provided 100

Page 4 of 50

CODING: Words stricken are deletions; words underlined are additions.

101 in s. 1002.395(2) s. 1002.395(2)(f). 102 (i) (g) "Eligible private school" has the same meaning as 103 provided in s. 1002.395(2) s. 1002.395(2)(g). 104 SCHOLARSHIP ELIGIBILITY.-(3) 105 (a)1. A parent of a student may request and receive from the state a scholarship for the purposes specified in paragraph 106 107 (4)(a) if the student is a resident of this state and is eligible to enroll in kindergarten through grade 12 in a public 108 109 school in this state.+ 1. The student is on the direct certification list 110 111 pursuant to s. 1002.395(2)(c) or the student's household income 112 level does not exceed 185 percent of the federal poverty level; 113 2. The student is currently placed, or during the previous 114 state fiscal year was placed, in foster care or in out-of-home 115 care as defined in s. 39.01; 116 3. The student's household income level does not exceed 117 375 percent of the federal poverty level or an adjusted maximum 118 percent of the federal poverty level that is increased by 25 119 percentage points in the fiscal year following any fiscal year 120 in which more than 5 percent of the available scholarships 121 authorized under paragraph (12) (a) have not been funded; 122 4. The student is a sibling of a student who is 123 participating in the scholarship program under this subsection 124 and such siblings reside in the same household; 125 5. The student is a dependent child of a member of the

Page 5 of 50

CODING: Words stricken are deletions; words underlined are additions.

126	United States Armed Forces; or
127	6. The student is a dependent child of a law enforcement
128	officer.
129	2. Priority must be given to a student whose household
130	income level does not exceed 185 percent of the federal poverty
131	level or who is in foster care or out-of-home care.
132	(4) AUTHORIZED USES OF PROGRAM FUNDS
133	(a) Program funds awarded to a student determined eligible
134	pursuant to paragraph (3)(a) may be used for:
135	1. Tuition and fees at an eligible private school.; or
136	2. Transportation to a Florida public school in which a
137	student is enrolled and that is different from the school to
138	which the student was assigned or to a lab school as defined in
139	s. 1002.32 <u>.</u>
140	3. Instructional materials, including digital materials
141	and Internet resources.
142	4. Curriculum as defined in subsection (2).
143	5. Tuition and fees associated with full-time or part-time
144	enrollment in a home education program, an eligible private
145	school, an eligible postsecondary educational institution or a
146	program offered by the postsecondary educational institution, a
147	private tutoring program authorized under s. 1002.43, a virtual
148	program offered by a department-approved private online provider
149	that meets the provider qualifications specified in s.
150	1002.45(2)(a), the Florida Virtual School as a private paying
	Page 6 of 50

CODING: Words stricken are deletions; words underlined are additions.

2023

151	student, or an approved online course offered pursuant to s.
152	1003.499 or s. 1004.0961.
153	6. Fees for nationally standardized, norm-referenced
154	achievement tests, Advanced Placement Examinations, industry
155	certification examinations, assessments related to postsecondary
156	education, or other assessments.
157	7. Contracted services provided by a public school or
158	school district, including classes. A student who receives
159	contracted services under this subparagraph is not considered
160	enrolled in a public school for eligibility purposes as
161	specified in subsection (6).
162	8. Tuition and fees for part-time tutoring services
163	provided by a person who holds a valid Florida educator's
164	certificate pursuant to s. 1012.56, a person who holds an
165	adjunct teaching certificate pursuant to s. 1012.57, a person
166	who has a bachelor's degree or a graduate degree in the subject
167	area in which instruction is given, a person who has
168	demonstrated a mastery of subject area knowledge pursuant to s.
169	1012.56(5), or a person certified by a nationally or
170	internationally recognized research-based training program as
171	approved by the department. As used in this paragraph, the term
172	"part-time tutoring services" does not qualify as regular school
173	attendance as defined in s. 1003.01(13)(e) if the student is
174	determined eligible pursuant to subparagraph (3)(a)1. or
175	subparagraph (3)(a)2.

Page 7 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REP	RESENTA	TIVES
---------	-------	--------	---------	-------

176 (5) TERM OF SCHOLARSHIP.-For purposes of continuity of 177 educational choice: 178 (a)1. A scholarship awarded to an eligible student 179 pursuant to paragraph (3) (a) shall remain in force until: 180 The organization determines that the student is not a. 181 eligible for program renewal; 182 b. The Commissioner of Education suspends or revokes 183 program participation or use of funds; 184 c. The student's parent has forfeited participation in the 185 program for failure to comply with subsection (10); d. The student enrolls in a public school. However, if a 186 187 student enters a Department of Juvenile Justice detention center 188 for a period of no more than 21 days, the student is not 189 considered to have returned to a public school on a full-time basis for that purpose; or 190 191 e. The student graduates from high school or attains 21 192 years of age, whichever occurs first. 193 2.a. The student's scholarship account must be closed and 194 any remaining funds shall revert to the state after: 195 (I) Denial or revocation of program eligibility by the 196 commissioner for fraud or abuse, including, but not limited to, 197 the student or student's parent accepting any payment, refund, 198 or rebate, in any manner, from a provider of any services 199 received pursuant to paragraph (4)(a); or 200 (II) Two consecutive fiscal years in which an account has

Page 8 of 50

CODING: Words stricken are deletions; words underlined are additions.

201 been inactive. 202 b. Reimbursements for program expenditures may continue 203 until the account balance is expended or remaining funds have 204 reverted to the state student returns to a public school, 205 graduates from high school, or reaches the age of 21, whichever 206 occurs first. A scholarship student who enrolls in a public 207 school or public school program is considered to have returned 208 to a public school for the purpose of determining the end of the 209 scholarship's term. However, if a student enters a Department of 210 Juvenile Justice detention center for a period of no more than 211 21 days, the student is not considered to have returned to a 212 public school for that purpose. 213 SCHOLARSHIP PROHIBITIONS. - A student is not eligible (6) 214 for a Family Empowerment Scholarship while he or she is: 215 Not having regular and direct contact with his or her (d) 216 private school teachers pursuant to s. $1002.421(1)(i)_{\tau}$ unless he 217 or she is eligible pursuant to paragraph (3)(b) and enrolled in 218 the private school's transition-to-work program pursuant to 219 subsection (16) or a home education program pursuant to s. 1002.41; 220 221 (e) Participating in a private tutoring program pursuant 222 to s. 1002.43 unless he or she is enrolled in a home education 223 program pursuant to s. 1002.41 or determined eligible pursuant 224 to paragraph (3)(b); or 225 (f) Participating in virtual instruction pursuant to s. Page 9 of 50

CODING: Words stricken are deletions; words underlined are additions.

226 1002.455 that receives state funding pursuant to the student's
227 participation.

228 (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
229 PARTICIPATION.—

(a)<u>1.</u> A parent who applies for program participation under paragraph (3)(a) whose student will be enrolled full time is exercising his or her parental option to place his or her child in a private school and must:

234 <u>a.1.</u> Select the private school and apply for the admission
235 of his or her student.

236 <u>b.2.</u> Request the scholarship by a date established by the 237 organization, in a manner that creates a written or electronic 238 record of the request and the date of receipt of the request.

239 c.3. Inform the applicable school district when the parent 240 withdraws his or her student from a public school to attend an 241 eligible private school.

242 <u>d.4.</u> Require his or her student participating in the 243 program to remain in attendance throughout the school year 244 unless excused by the school for illness or other good cause.

245 <u>e.5.</u> Meet with the private school's principal or the 246 principal's designee to review the school's academic programs 247 and policies, customized educational programs, code of student 248 conduct, and attendance policies <u>before</u> prior to enrollment.

249 <u>f.6.</u> Require that the student participating in the 250 scholarship program takes the norm-referenced assessment offered

Page 10 of 50

CODING: Words stricken are deletions; words underlined are additions.

by the private school. The parent may also choose to have the student participate in the statewide assessments pursuant to paragraph (7)(d). If the parent requests that the student participating in the program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.

258 g.7. Approve each payment before the scholarship funds may 259 be deposited by funds transfer Restrictively endorse the 260 warrant, issued in the name of the parent pursuant to 261 subparagraph (12) (a) 5. (12) (a) 6., to the private school for 262 deposit into the private school's account. The parent may not 263 designate any entity or individual associated with the 264 participating private school as the parent's attorney in fact to 265 approve a funds transfer. A participant who fails to comply with 266 this paragraph forfeits the endorse a scholarship warrant.

267 <u>2. A parent who applies for program participation under</u> 268 <u>paragraph (3)(a) whose student will be enrolled in a home</u> 269 <u>education program with the school district in which the student</u> 270 <u>resides must:</u>

a. Apply to an eligible nonprofit scholarship-funding
 organization to participate in the program by a date set by the
 organization. The request must be communicated directly to the
 organization in a manner that creates a written or electronic
 record of the request and the date of receipt of the request.

Page 11 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REPF	RESENTA	TIVES
---------	-------	---------	---------	-------

276	b. Sign an agreement with the organization and annually
277	submit a sworn compliance statement to the organization to
278	satisfy or maintain program eligibility, including eligibility
279	to receive and spend program payments, by:
280	(I) Affirming that the parent has established and
281	maintains a home education program in accordance with s.
282	<u>1002.41.</u>
283	(II) Affirming that the program funds are used only for
284	authorized purposes serving the student's educational needs, as
285	described in paragraph (4)(a), and that they will not receive a
286	payment, refund, or rebate of any funds provided under this
287	section.
288	(III) Affirming that the parent is responsible for all
289	eligible expenses in excess of the amount of the scholarship and
290	for the education of his or her student.
291	c. Require the student to take a nationally norm-
292	referenced test identified by the department, or a statewide
293	assessment under s. 1008.22, and provide educational records and
294	assessment results to a choice navigator before the student's
295	program renewal.
296	d. Meet with a choice navigator at least annually before
297	the student's program renewal to:
298	(I) Discuss the academic needs and progress of the student
299	based on educational records submitted by the parent and annual
300	assessment results.

Page 12 of 50

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

301 (II) Select educational options based on the academic 302 needs of the student. 303 e. Affirm that the student remains in good standing with 304 the provider or school if those options are selected by the 305 parent. 306 f. Renew participation in the program each year. A student 307 whose participation in the program is not renewed may continue 308 to spend scholarship funds that are in his or her account from 309 prior years unless the account must be closed pursuant to 310 subparagraph (5)(a)2. q. Procure the services necessary to educate the student. 311 312 When the student receives a scholarship, the district school 313 board is not obligated to provide the student with a free 314 appropriate public education. 315 A parent who applies for program participation under (b) 316 paragraph (3)(b) is exercising his or her parental option to 317 determine the appropriate placement or the services that best 318 meet the needs of his or her child and must: 319 1. Apply to an eligible nonprofit scholarship-funding 320 organization to participate in the program by a date set by the 321 organization. The request must be communicated directly to the 322 organization in a manner that creates a written or electronic 323 record of the request and the date of receipt of the request. 324 2. Sign an agreement with the organization and annually 325 submit a sworn compliance statement to the organization to Page 13 of 50

CODING: Words stricken are deletions; words underlined are additions.

326 satisfy or maintain program eligibility, including eligibility 327 to receive and spend program payments by:

a. Affirming that the student is enrolled in a program
that meets regular school attendance requirements as provided in
s. 1003.01(13)(b), (c), or (d).

331 Affirming that the program funds are used only for b. 332 authorized purposes serving the student's educational needs, as 333 described in paragraph (4)(b); that any prepaid college plan or 334 college savings plan funds contributed pursuant to subparagraph 335 (4) (b) 6. will not be transferred to another beneficiary while the plan contains funds contributed pursuant to this section; 336 337 and that they will not receive a payment, refund, or rebate of any funds provided under this section. 338

339 c. Affirming that the parent is responsible for all 340 eligible expenses in excess of the amount of the scholarship and 341 for the education of his or her student by, as applicable:

342 (I) Requiring the student to take an assessment in343 accordance with paragraph (9)(c);

344 (II) Providing an annual evaluation in accordance with s. 345 1002.41(1)(f); or

(III) Requiring the child to take any preassessments and postassessments selected by the provider if the child is 4 years of age and is enrolled in a program provided by an eligible Voluntary Prekindergarten Education Program provider. A student with disabilities for whom the physician or psychologist who

Page 14 of 50

CODING: Words stricken are deletions; words underlined are additions.

issued the diagnosis or the IEP team determines that a preassessment and postassessment is not appropriate is exempt from this requirement. A participating provider shall report a student's scores to the parent.

355 d. Affirming that the student remains in good standing 356 with the provider or school if those options are selected by the 357 parent.

e. Enrolling his or her child in a program from a
Voluntary Prekindergarten Education Program provider authorized
under s. 1002.55, a school readiness provider authorized under
s. 1002.88, or an eligible private school if either option is
selected by the parent.

f. Renewing participation in the program each year. A 363 364 student whose participation in the program is not renewed may 365 continue to spend scholarship funds that are in his or her 366 account from prior years unless the account must be closed 367 pursuant to subparagraph (5) (b)3. Notwithstanding any changes to 368 the student's IEP, a student who was previously eligible for 369 participation in the program shall remain eligible to apply for 370 renewal. However, for a high-risk child to continue to 371 participate in the program in the school year after he or she 372 reaches 6 years of age, the child's application for renewal of 373 program participation must contain documentation that the child 374 has a disability defined in paragraph (2) (e) paragraph (2) (d) 375 other than high-risk status.

Page 15 of 50

CODING: Words stricken are deletions; words underlined are additions.

376 Procuring the services necessary to educate the q. 377 student. If a parent does not procure the necessary educational 378 services for the student and the student's account has been 379 inactive for 2 consecutive fiscal years, the student is 380 incligible for additional scholarship payments until the 381 scholarship-funding organization verifies that expenditures from 382 the account have occurred. When the student receives a scholarship, the district school board is not obligated to 383 384 provide the student with a free appropriate public education. 385 For purposes of s. 1003.57 and the Individuals with Disabilities 386 in Education Act, a participating student has only those rights 387 that apply to all other unilaterally parentally placed students, 388 except that, when requested by the parent, school district 389 personnel must develop an IEP or matrix level of services. 390 OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING (11)391 ORGANIZATIONS.-392 An eligible nonprofit scholarship-funding organization (a) 393 awarding scholarships to eligible students pursuant to paragraph 394 (3)(a): 395 Must receive applications, determine student 1. 396 eligibility, notify parents in accordance with the requirements 397 of this section, and provide the department with information on 398 the student to enable the department to determine student 399 funding in accordance with paragraph (12)(a).

400

2.

Page 16 of 50

Shall verify the household income level of students

CODING: Words stricken are deletions; words underlined are additions.

401 pursuant to subparagraph (3) (a)1. and submit the verified list 402 of students and related documentation to the department <u>when</u> 403 necessary.

3. Shall award scholarships in priority order pursuant toparagraph (3)(a).

406 4. <u>Shall establish and maintain separate empowerment</u>
407 <u>accounts for each eligible student. For each account, the</u>
408 <u>organization must maintain a record of accrued interest that is</u>
409 <u>retained in the student's account and available only for</u>
410 <u>authorized program expenditures.</u>

5. May permit eligible students to use program funds for
the purposes listed in paragraph (4) (a) by paying for the
authorized use directly, then submitting a reimbursement request
to the eligible nonprofit scholarship-funding organization.
However, an eligible nonprofit scholarship-funding organization
may elect not to provide reimbursements and only allow direct
purchases using program funds.

6. May, from eligible contributions received pursuant to 418 419 s. 1002.395(6)(j)1., use an amount not to exceed 2.5 percent of 420 the total amount of all scholarships funded under this section 421 for administrative expenses associated with performing functions 422 under this section. Such administrative expense amount is 423 considered within the 3 percent limit on the total amount an 424 organization may use to administer scholarships under this 425 chapter.

Page 17 of 50

CODING: Words stricken are deletions; words underlined are additions.

426 7.5. Must, in a timely manner, submit any information 427 requested by the department relating to the scholarship under 428 this section. 429 8.6. Must notify the department about any violation of 430 this section by a parent or a private school. 431 9. Must document each student's eligibility for a fiscal 432 year before granting a scholarship for that fiscal year. A 433 student is ineligible for a scholarship if the student's account 434 has been inactive for 2 consecutive fiscal years. 435 SCHOLARSHIP FUNDING AND PAYMENT.-(12)436 (a)1. Once all scholarships have been funded pursuant to 437 s. 1002.395(6)(d)1., up to 10,000 scholarships for students who 438 are enrolled in a home education program may be funded for the 439 2023-2024 school year. The number of scholarships funded for 440 such students may increase by 20,000 in each subsequent school 441 year. This subparagraph is repealed July 1, 2027 determined 442 eligible pursuant to paragraph (3) (a) are established for up to 443 18,000 students annually beginning in the 2019-2020 school year. 444 Beginning in the 2020-2021 school year, the maximum number of 445 students participating in the scholarship program under this 446 section shall annually increase by 1.0 percent of the state's 447 total full-time equivalent student membership. An eligible 448 student who meets any of the following requirements shall be 449 excluded from the maximum number of students if the student: 450 a. Is a dependent child of a law enforcement officer or a

Page 18 of 50

CODING: Words stricken are deletions; words underlined are additions.

451 member of the United States Armed Forces, a foster child, or 452 adopted child; or 453 b. Is determined eligible pursuant to subparagraph 454 (3) (a)1. or subparagraph (3) (a)2. and either spent the prior 455 school year in attendance at a Florida public school; or, 456 beginning in the 2022-2023 school year, is eligible to enroll in 457 kindergarten. For purposes of this subparagraph, the term "prior school year in attendance" means that the student was enrolled 458 459 and reported by a school district for funding during either the 460 preceding October or February full-time equivalent student 461 membership surveys in kindergarten through grade 12, which 462 includes time spent in a Department of Juvenile Justice 463 commitment program if funded under the Florida Education Finance 464 Program. 465 2. The scholarship amount provided to a student for any 466 single school year shall be for tuition and fees for an eligible 467 private school, not to exceed annual limits, which shall be 468 determined in accordance with this subparagraph. The calculated 469 scholarship amount for a participating student determined 470 eligible pursuant to paragraph (3)(a) shall be based upon the 471 grade level and school district in which the student was 472 assigned as 100 percent of the funds per unweighted full-time 473 equivalent in the Florida Education Finance Program for a 474 student in the basic program established pursuant to s. 475 1011.62(1)(c)1., plus a per-full-time equivalent share of funds

Page 19 of 50

CODING: Words stricken are deletions; words underlined are additions.

476 for all categorical programs, except for the exceptional student 477 education guaranteed allocation established pursuant to s. 478 1011.62(1)(e).

479 3. The amount of the scholarship shall be the calculated 480 amount or the amount of the private school's tuition and fees, 481 whichever is less. The amount of any assessment fee required by 482 the participating private school and any costs to provide a 483 digital device, including Internet access, if necessary, to the 484 student may be paid from the total amount of the scholarship.

485 3.4. A scholarship of \$750 or an amount equal to the 486 school district expenditure per student riding a school bus, as 487 determined by the department, whichever is greater, may be 488 awarded to an eligible a student who is determined eligible 489 pursuant to subparagraph (3) (a)1. or subparagraph (3) (a)2. and 490 enrolled in a Florida public school that is different from the 491 school to which the student was assigned or in a lab school as 492 defined in s. 1002.32 if the school district does not provide 493 the student with transportation to the school.

494 <u>4.5.</u> The organization must provide the department with the 495 documentation necessary to verify the student's participation. 496 Upon receiving the documentation, the department shall transfer, 497 from state funds only, the amount calculated pursuant to 498 subparagraph 2. to the organization for quarterly disbursement 499 to parents of participating students each school year in which 500 the scholarship is in force. For a student exiting a Department

Page 20 of 50

CODING: Words stricken are deletions; words underlined are additions.

501 of Juvenile Justice commitment program who chooses to 502 participate in the scholarship program, the amount of the Family 503 Empowerment Scholarship calculated pursuant to subparagraph 2. 504 must be transferred from the school district in which the 505 student last attended a public school before commitment to the 506 Department of Juvenile Justice. When a student enters the 507 scholarship program, the organization must receive all 508 documentation required for the student's participation, 509 including the private school's and the student's fee schedules, 510 at least 30 days before the first quarterly scholarship payment 511 is made for the student.

512 5.6. The initial payment shall be made after the organization's verification of admission acceptance, and 513 514 subsequent payments shall be made upon verification of continued 515 enrollment and attendance at the private school. Payment must be 516 by individual warrant made payable to the student's parent or by 517 funds transfer or any other means of payment that the department deems to be commercially viable or cost-effective. If the 518 519 is made by warrant, the warrant must be delivered by payment 520 organization to the private school of the parent's choice, and 521 the parent shall restrictively endorse the warrant to the 522 private school. An organization shall ensure that the parent to 523 whom the warrant is made has restrictively endorsed the warrant 524 to the private school for deposit into the account of the private school or that the parent has approved a funds transfer 525

Page 21 of 50

CODING: Words stricken are deletions; words underlined are additions.

526 before any scholarship funds are deposited.

527 <u>6. An organization may not transfer any funds to an</u>
528 <u>account of a student determined eligible pursuant to paragraph</u>
529 (3) (a) which has a balance in excess of \$24,000.

530 (b)1. Scholarships for students determined eligible 531 pursuant to paragraph (3) (b) are established for up to 26,500 532 students annually beginning in the 2022-2023 school year. 533 Beginning in the 2023-2024 school year, the maximum number of 534 students participating in the scholarship program under this 535 section shall annually increase by 3.0 1.0 percent of the state's total exceptional student education full-time equivalent 536 537 student membership, not including gifted students. An eligible 538 student who meets any of the following requirements shall be 539 excluded from the maximum number of students if the student:

a. Received specialized instructional services under the Voluntary Prekindergarten Education Program pursuant to s. 1002.66 during the previous school year and the student has a current IEP developed by the district school board in accordance with rules of the State Board of Education;

545 b. Is a dependent child of a law enforcement officer or a 546 member of the United States Armed Forces, a foster child, or an 547 adopted child;

548 c. Spent the prior school year in attendance at a Florida 549 public school or the Florida School for the Deaf and the Blind. 550 For purposes of this subparagraph, the term "prior school year

Page 22 of 50

CODING: Words stricken are deletions; words underlined are additions.

551 in attendance" means that the student was enrolled and reported 552 by:

(I) A school district for funding during either the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12, which includes time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;

(II) The Florida School for the Deaf and the Blind during the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12;

(III) A school district for funding during the preceding October or February full-time equivalent student membership surveys, was at least 4 years of age when enrolled and reported, and was eligible for services under s. 1003.21(1)(e); or

566 (IV) Received a John M. McKay Scholarship for Students567 with Disabilities in the 2021-2022 school year.

568 2. For a student who has a Level I to Level III matrix of 569 services or a diagnosis by a physician or psychologist, the 570 calculated scholarship amount for a student participating in the 571 program must be based upon the grade level and school district in which the student would have been enrolled as the total funds 572 573 per unweighted full-time equivalent in the Florida Education 574 Finance Program for a student in the basic exceptional student 575 education program pursuant to s. 1011.62(1)(c)1. and (e)1.c.,

Page 23 of 50

CODING: Words stricken are deletions; words underlined are additions.

576 plus a per full-time equivalent share of funds for all 577 categorical programs, as funded in the General Appropriations 578 Act, except that for the exceptional student education 579 quaranteed allocation, as provided in s. 1011.62(1)(e)1.c. and 580 2., the funds must be allocated based on the school district's 581 average exceptional student education guaranteed allocation 582 funds per exceptional student education full-time equivalent 583 student.

584 3. For a student with a Level IV or Level V matrix of 585 services, the calculated scholarship amount must be based upon 586 the school district to which the student would have been 587 assigned as the total funds per full-time equivalent for the 588 Level IV or Level V exceptional student education program 589 pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time 590 equivalent share of funds for all categorical programs, as 591 funded in the General Appropriations Act.

4. For a student who received a Gardiner Scholarship pursuant to s. 1002.385 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.

597 5. For a student who received a John M. McKay Scholarship 598 pursuant to s. 1002.39 in the 2020-2021 school year, the amount 599 shall be the greater of the amount calculated pursuant to 600 subparagraph 2. or the amount the student received for the 2020-

Page 24 of 50

CODING: Words stricken are deletions; words underlined are additions.

2023

601 2021 school year.

602 6. The organization must provide the department with the 603 documentation necessary to verify the student's participation.

7. Upon receiving the documentation, the department shall release, from state funds only, the student's scholarship funds to the organization, to be deposited into the student's account in four equal amounts no later than September 1, November 1, February 1, and April 1 of each school year in which the scholarship is in force.

8. Accrued interest in the student's account is in
addition to, and not part of, the awarded funds. Program funds
include both the awarded funds and accrued interest.

613 The organization may develop a system for payment of 9. 614 benefits by funds transfer, including, but not limited to, debit 615 cards, electronic payment cards, or any other means of payment 616 which the department deems to be commercially viable or cost-617 effective. A student's scholarship award may not be reduced for 618 debit card or electronic payment fees. Commodities or services 619 related to the development of such a system must be procured by 620 competitive solicitation unless they are purchased from a state 621 term contract pursuant to s. 287.056.

622 <u>10. An organization may not transfer any funds to an</u>
 623 <u>account of a student determined to be eligible pursuant to</u>
 624 <u>paragraph (3) (b) which has a balance in excess of \$50,000.</u>
 625 <u>11.10.</u> Moneys received pursuant to this section do not

Page 25 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REP	RESENTA	TIVES
---------	-------	--------	---------	-------

62.6 constitute taxable income to the qualified student or the parent 627 of the qualified student. 628 (17) OBLIGATIONS OF CHOICE NAVIGATOR. - Beginning January 1, 629 2024, a choice navigator must: 630 (a) Review educational records and assessment results to 631 determine the academic needs of a student. 632 (b) Identify educational options authorized under 633 paragraph (4)(a) to address the academic needs of a student. 634 (c) Provide guidance to enable parents to choose the best 635 educational options for their student. 636 (d) Report the scores of all participating students to a 637 state university as described in s. 1002.395(9)(f). Section 3. Paragraphs (b) through (k) of subsection (2) of 638 639 section 1002.395, Florida Statutes, are redesignated as 640 paragraphs (c) through (l), respectively, paragraph (b) of 641 subsection (3), subsection (4), paragraphs (b), (d), (j), and 642 (o) of subsection (6), subsection (7), and paragraphs (a), (b), 643 and (f) of subsection (9), and paragraph (b) of subsection (11) 644 are amended, and a new paragraph (b) is added to subsection (2), 645 paragraphs (r) and (s) are added to subsection (6), paragraphs 646 (e) through (h) are added to subsection (11), and subsection 647 (16) is added to that section, to read: 648 1002.395 Florida Tax Credit Scholarship Program.-649 (2) DEFINITIONS.-As used in this section, the term: 650 (b) "Choice navigator" means an individual who assists

Page 26 of 50

CODING: Words stricken are deletions; words underlined are additions.

651 parents with the selection of, application for, and enrollment 652 in educational options that address the academic needs of their 653 student.

654

(3) PROGRAM; INITIAL SCHOLARSHIP ELIGIBILITY.-

(b)<u>1.</u> A student is eligible for a Florida tax credit scholarship under this section if the student <u>is a resident of</u> this state and is eligible to enroll in kindergarten through grade 12 in a public school in this state meets one or more of the following criteria:

660 1. The student is on the direct certification list or the student's household income level does not exceed 375 percent of the federal poverty level or an adjusted maximum percent of the federal poverty level authorized under s. 1002.394(3)(a)3.; or

664 2. The student is currently placed, or during the previous 665 state fiscal year was placed, in foster care or in out-of-home 666 care as defined in s. 39.01.

667 2. Priority must be given to a student whose household income level does not exceed 185 percent of the federal poverty 668 669 level or who is in foster care or out-of-home care. A student 670 who initially receives a scholarship based on eligibility under 671 this paragraph remains eligible to participate until he or she 672 graduates from high school or attains the age of 21 years, 673 whichever occurs first, regardless of the student's household 674 income level. A sibling of a student who is participating in the 675 scholarship program under this subsection is eligible for a

Page 27 of 50

CODING: Words stricken are deletions; words underlined are additions.

676	scholarship if the student resides in the same household as the
677	sibling.
678	(4) SCHOLARSHIP PROHIBITIONS.—A student is not eligible
679	for a scholarship while he or she is:
680	(a) Enrolled in a public school, including, but not
681	limited to, the Florida School for the Deaf and the Blind, the
682	College-Preparatory Boarding Academy, a developmental research
683	school authorized under s. 1002.32, or a charter school
684	authorized under this chapter. For purposes of this paragraph, a
685	3- or 4-year-old child who receives services funded through the
686	Florida Education Finance Program is considered a student
687	enrolled in a public school;
688	<u>(b)</u> Enrolled in a school operating for the purpose of
689	providing educational services to youth in <u>a</u> Department of
690	Juvenile Justice commitment program programs;
691	(b) Receiving a scholarship from another eligible
692	nonprofit scholarship-funding organization under this section;
693	(c) Receiving <u>any other</u> an educational scholarship
694	pursuant to this chapter;
695	(d) Not having regular and direct contact with his or her
696	private school teachers pursuant to s. 1002.421(1)(i) unless he
697	or she is enrolled in a home education program pursuant to s.
698	<u>1002.41;</u>
699	(d) Participating in a home education program as defined
700	in s. 1002.01(1);

Page 28 of 50

CODING: Words stricken are deletions; words underlined are additions.

701 Participating in a private tutoring program pursuant (e) 702 to s. 1002.43 unless he or she is enrolled in a home education 703 program pursuant to s. 1002.41; or 704 (f) Participating in a virtual instruction pursuant to s. 705 1002.455 school, correspondence school, or distance learning 706 program that receives state funding pursuant to the student's 707 participation unless the participation is limited to no more 708 than two courses per school year; or 709 (g) Enrolled in the Florida School for the Deaf and the 710 Blind. 711 OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING (6) 712 ORGANIZATIONS. - An eligible nonprofit scholarship-funding 713 organization: 714 (b) Must comply with the following background check 715 requirements: 716 1. All owners and operators as defined in subparagraph 717 (2) (j)1. (2) (i)1. are, before employment or engagement to provide services, subject to level 2 background screening as 718 719 provided under chapter 435. The fingerprints for the background 720 screening must be electronically submitted to the Department of Law Enforcement and can be taken by an authorized law 721 enforcement agency or by an employee of the eligible nonprofit 722 723 scholarship-funding organization or a private company who is 724 trained to take fingerprints. However, the complete set of 725 fingerprints of an owner or operator may not be taken by the

Page 29 of 50

CODING: Words stricken are deletions; words underlined are additions.

owner or operator. The results of the state and national criminal history check shall be provided to the Department of Education for screening under chapter 435. The cost of the background screening may be borne by the eligible nonprofit scholarship-funding organization or the owner or operator.

731 Every 5 years following employment or engagement to 2. 732 provide services or association with an eligible nonprofit 733 scholarship-funding organization, each owner or operator must 734 meet level 2 screening standards as described in s. 435.04, at 735 which time the nonprofit scholarship-funding organization shall 736 request the Department of Law Enforcement to forward the 737 fingerprints to the Federal Bureau of Investigation for level 2 738 screening. If the fingerprints of an owner or operator are not 739 retained by the Department of Law Enforcement under subparagraph 740 3., the owner or operator must electronically file a complete 741 set of fingerprints with the Department of Law Enforcement. Upon 742 submission of fingerprints for this purpose, the eligible 743 nonprofit scholarship-funding organization shall request that 744 the Department of Law Enforcement forward the fingerprints to 745 the Federal Bureau of Investigation for level 2 screening, and 746 the fingerprints shall be retained by the Department of Law 747 Enforcement under subparagraph 3.

748 3. Fingerprints submitted to the Department of Law
749 Enforcement as required by this paragraph must be retained by
750 the Department of Law Enforcement in a manner approved by rule

Page 30 of 50

CODING: Words stricken are deletions; words underlined are additions.

751 and entered in the statewide automated biometric identification 752 system authorized by s. 943.05(2)(b). The fingerprints must 753 thereafter be available for all purposes and uses authorized for 754 arrest fingerprints entered in the statewide automated biometric 755 identification system pursuant to s. 943.051.

756 The Department of Law Enforcement shall search all 4. 757 arrest fingerprints received under s. 943.051 against the 758 fingerprints retained in the statewide automated biometric 759 identification system under subparagraph 3. Any arrest record 760 that is identified with an owner's or operator's fingerprints 761 must be reported to the Department of Education. The Department 762 of Education shall participate in this search process by paying 763 an annual fee to the Department of Law Enforcement and by 764 informing the Department of Law Enforcement of any change in the 765 employment, engagement, or association status of the owners or 766 operators whose fingerprints are retained under subparagraph 3. 767 The Department of Law Enforcement shall adopt a rule setting the 768 amount of the annual fee to be imposed upon the Department of 769 Education for performing these services and establishing the 770 procedures for the retention of owner and operator fingerprints 771 and the dissemination of search results. The fee may be borne by 772 the owner or operator of the nonprofit scholarship-funding 773 organization.

5. A nonprofit scholarship-funding organization whoseowner or operator fails the level 2 background screening is not

Page 31 of 50

CODING: Words stricken are deletions; words underlined are additions.

776 eligible to provide scholarships under this section.

6. A nonprofit scholarship-funding organization whose owner or operator in the last 7 years has filed for personal bankruptcy or corporate bankruptcy in a corporation of which he or she owned more than 20 percent shall not be eligible to provide scholarships under this section.

782 7. In addition to the offenses listed in s. 435.04, a 783 person required to undergo background screening pursuant to this 784 part or authorizing statutes must not have an arrest awaiting 785 final disposition for, must not have been found guilty of, or entered a plea of nolo contendere to, regardless of 786 787 adjudication, and must not have been adjudicated delinquent, and 788 the record must not have been sealed or expunged for, any of the 789 following offenses or any similar offense of another 790 jurisdiction:

791 Any authorizing statutes, if the offense was a felony. a. 792 This chapter, if the offense was a felony. b. 793 с. Section 409.920, relating to Medicaid provider fraud. 794 Section 409.9201, relating to Medicaid fraud. d. Section 741.28, relating to domestic violence. 795 e. 796 Section 817.034, relating to fraudulent acts through f. mail, wire, radio, electromagnetic, photoelectronic, or 797 798 photooptical systems.

799 g. Section 817.234, relating to false and fraudulent 800 insurance claims.

Page 32 of 50

CODING: Words stricken are deletions; words underlined are additions.

Section 817.505, relating to patient brokering. 801 h. 802 Section 817.568, relating to criminal use of personal i. 803 identification information. Section 817.60, relating to obtaining a credit card 804 j. 805 through fraudulent means. 806 k. Section 817.61, relating to fraudulent use of credit 807 cards, if the offense was a felony. 808 Section 831.01, relating to forgery. 1. Section 831.02, relating to uttering forged 809 m. 810 instruments. Section 831.07, relating to forging bank bills, checks, 811 n. 812 drafts, or promissory notes. 813 Section 831.09, relating to uttering forged bank bills, ο. 814 checks, drafts, or promissory notes. 815 p. Section 831.30, relating to fraud in obtaining 816 medicinal drugs. q. Section 831.31, relating to the sale, manufacture, 817 delivery, or possession with the intent to sell, manufacture, or 818 819 deliver any counterfeit controlled substance, if the offense was 820 a felony. (d)1. For the 2023-2024 school year, may fund no more than 821 822 10,000 scholarships for students who are enrolled in a home 823 education program. The number of scholarships funded for such 824 students may increase by 20,000 in each subsequent school year. 825 This subparagraph is repealed July 1, 2027.

Page 33 of 50

CODING: Words stricken are deletions; words underlined are additions.

826 2. Must establish and maintain separate empowerment 827 accounts from eligible contributions for each eligible student. 828 For each account, the organization must maintain a record of 829 accrued interest that is retained in the student's account. The 830 organization must verify that scholarship funds are used for 831 provide scholarships, from eligible contributions, to eligible 832 students for the cost of: 833 a.1. Tuition and fees for an eligible private school.; or 834 b.2. Transportation to a Florida public school in which a 835 student is enrolled and that is different from the school to 836 which the student was assigned or to a lab school as defined in 837 s. 1002.32. 838 c. Instructional materials, including digital materials 839 and Internet resources. 840 d. Curriculum as defined in s. 1002.394(2). 841 Tuition and fees associated with full-time or part-time е. 842 enrollment in a home education program, an eligible private 843 school, an eligible postsecondary educational institution or a 844 program offered by the postsecondary educational institution, a 845 private tutoring program authorized under s. 1002.43, a virtual program offered by a Department of Education-approved private 846 847 online provider that meets the provider qualifications specified 848 in s. 1002.45(2)(a), the Florida Virtual School as a private 849 paying student, or an approved online course offered pursuant to 850 s. 1003.499 or s. 1004.0961.

Page 34 of 50

CODING: Words stricken are deletions; words underlined are additions.

851	f. Fees for nationally standardized, norm-referenced
852	achievement tests, Advanced Placement Examinations, industry
853	certification examinations, assessments related to postsecondary
854	education, or other assessments.
855	g. Contracted services provided by a public school or
856	school district, including classes. A student who receives
857	contracted services under this sub-subparagraph is not
858	considered enrolled in a public school for eligibility purposes
859	as specified in subsection (11).
860	h. Tuition and fees for part-time tutoring services
861	provided by a person who holds a valid Florida educator's
862	certificate pursuant to s. 1012.56, a person who holds an
863	adjunct teaching certificate pursuant to s. 1012.57, a person
864	who has a bachelor's degree or a graduate degree in the subject
865	area in which instruction is given, a person who has
866	demonstrated a mastery of subject area knowledge pursuant to s.
867	1012.56(5), or a person certified by a nationally or
868	internationally recognized research-based training program as
869	approved by the Department of Education. As used in this
870	paragraph, the term "part-time tutoring services" does not
871	qualify as regular school attendance as defined in s.
872	<u>1003.01(13)(e).</u>
873	(j)1. May use eligible contributions received pursuant to
874	this section and ss. 212.099, 212.1832, and 1002.40 during the
875	state fiscal year in which such contributions are collected for
	Page 35 of 50

CODING: Words stricken are deletions; words underlined are additions.

2023

876 administrative expenses if the organization has operated as an 877 eligible nonprofit scholarship-funding organization for at least 878 the preceding 3 fiscal years and did not have any findings of 879 material weakness or material noncompliance in its most recent 880 audit under paragraph (m). Administrative expenses from eligible 881 contributions may not exceed 3 percent of the total amount of 882 all scholarships funded by an eligible scholarship-funding 883 organization under this chapter. Such administrative expenses 884 must be reasonable and necessary for the organization's 885 management and distribution of scholarships funded under this 886 chapter. Administrative expenses may include developing or 887 contracting with rideshare programs or facilitating carpool 888 strategies for recipients of a transportation scholarship. No 889 funds authorized under this subparagraph shall be used for 890 lobbying or political activity or expenses related to lobbying 891 or political activity. Up to one-third of the funds authorized 892 for administrative expenses under this subparagraph may be used 893 for expenses related to the recruitment of contributions from 894 taxpayers. An eligible nonprofit scholarship-funding 895 organization may not charge an application fee.

2. Must expend for annual or partial-year scholarships an amount equal to or greater than 75 percent of <u>all</u> the net eligible contributions remaining after administrative expenses during the state fiscal year in which such contributions are collected. No more than 25 percent of such net eligible

Page 36 of 50

CODING: Words stricken are deletions; words underlined are additions.
901 contributions may be carried forward to the following state 902 fiscal year. All amounts carried forward, for audit purposes, 903 must be specifically identified for particular students, by 904 student name and the name of the school to which the student is 905 admitted, subject to the requirements of ss. 1002.22 and 906 1002.221 and 20 U.S.C. s. 1232q, and the applicable rules and 907 regulations issued pursuant thereto. Any amounts carried forward 908 shall be expended for annual or partial-year scholarships in the 909 following state fiscal year. No later than September 30 of each 910 year, net eligible contributions remaining on June 30 of each year that are in excess of the 25 percent that may be carried 911 912 forward shall be used to provide scholarships to eligible 913 students or transferred to other eligible nonprofit scholarship-914 funding organizations to provide scholarships for eligible 915 students. All transferred funds must be deposited by each 916 eligible nonprofit scholarship-funding organization receiving 917 such funds into its scholarship account. All transferred amounts 918 received by any eligible nonprofit scholarship-funding 919 organization must be separately disclosed in the annual 920 financial audit required under paragraph (m).

921 3. Must, before granting a scholarship for an academic 922 year, document each scholarship student's eligibility for that 923 academic year. A scholarship-funding organization may not grant 924 multiyear scholarships in one approval process.

925

(o)1.a. Must participate in the joint development of

Page 37 of 50

CODING: Words stricken are deletions; words underlined are additions.

2023

926 agreed-upon procedures during the 2009-2010 state fiscal year. 927 The agreed-upon procedures must uniformly apply to all private 928 schools and must determine, at a minimum, whether the private school has been verified as eligible by the Department of 929 930 Education under s. 1002.421; has an adequate accounting system, 931 system of financial controls, and process for deposit and 932 classification of scholarship funds; and has properly expended 933 scholarship funds for education-related expenses. During the 934 development of the procedures, the participating scholarship-935 funding organizations shall specify guidelines governing the 936 materiality of exceptions that may be found during the 937 accountant's performance of the procedures. The procedures and 938 guidelines shall be provided to private schools and the 939 Commissioner of Education by March 15, 2011.

940 Must participate in a joint review of the agreed-upon b. 941 procedures and quidelines developed under sub-subparagraph a., 942 by February of each biennium, if the scholarship-funding 943 organization provided more than \$250,000 in scholarship funds to 944 an eligible private school under this chapter during the state 945 fiscal year preceding the biennial review. If the procedures and 946 guidelines are revised, the revisions must be provided to 947 private schools and the Commissioner of Education by March 15 of 948 the year in which the revisions were completed. The revised 949 agreed-upon procedures and guidelines shall take effect the subsequent school year. For the 2018-2019 school year only, the 950

Page 38 of 50

951 joint review of the agreed-upon procedures must be completed and 952 the revisions submitted to the commissioner no lator 953 September 15, 2018. The revised procedures are applicable to the 954 2018-2019 school year. 955 Must monitor the compliance of a private school with s. с. 956 1002.421(1)(q) if the scholarship-funding organization provided 957 the majority of the scholarship funding to the school. For each 958 private school subject to s. 1002.421(1)(q), the appropriate 959 scholarship-funding organization shall annually notify the 960 Commissioner of Education by October 30 of: 961 (I)A private school's failure to submit a report required 962 under s. 1002.421(1)(q); or 963 Any material exceptions set forth in the report (II)964 required under s. 1002.421(1)(q). 965 Must seek input from the accrediting associations that 2. 966 are members of the Florida Association of Academic Nonpublic 967 Schools and the Department of Education when jointly developing 968 the agreed-upon procedures and guidelines under sub-subparagraph 969 1.a. and conducting a review of those procedures and guidelines 970 under sub-subparagraph 1.b. 971 (r) Must participate in the joint development of agreedupon purchasing guidelines for authorized uses of scholarship 972 973 funds under this chapter. The purchasing guidelines shall be 974 provided to the Commissioner of Education and posted on the 975 eligible nonprofit scholarship-funding organization's website by Page 39 of 50

CODING: Words stricken are deletions; words underlined are additions.

2023

976	December 31, 2023, and annually thereafter.
977	(s) May permit eligible students to use program funds for
978	the purposes listed in paragraph (d) by paying for the
979	authorized use directly, then submitting a reimbursement request
980	to the eligible nonprofit scholarship-funding organization.
981	However, an eligible nonprofit scholarship-funding organization
982	may elect not to provide reimbursements and only allow direct
983	purchases using program funds.
984	
985	Information and documentation provided to the Department of
986	Education and the Auditor General relating to the identity of a
987	taxpayer that provides an eligible contribution under this
988	section shall remain confidential at all times in accordance
989	with s. 213.053.
990	(7) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
991	PARTICIPATION
992	(a) <u>A parent whose student will be enrolled full time in a</u>
993	private school must:
994	1. The parent must Select an eligible private school and
995	apply for the admission of his or her child.
996	2.(b) The parent must Inform the child's school district
997	when the parent withdraws his or her child to attend an eligible
998	private school.
999	<u>3.(c)</u> Require his or her any student participating in the
1000	scholarship program <u>to</u> must remain in attendance throughout the
	Page 40 of 50

1001 school year unless excused by the school for illness or other 1002 good cause and.

1003 (d) Each parent and each student has an obligation to the 1004 private school to comply with the private school's published 1005 policies.

1006 4.(e) Require his or her The parent shall ensure that the 1007 student participating in the scholarship program to take takes 1008 the norm-referenced assessment offered by the private school. 1009 The parent may also choose to have the student participate in 1010 the statewide assessments pursuant to s. 1008.22. If the parent 1011 requests that the student participating in the scholarship 1012 program take statewide assessments pursuant to s. 1008.22 and 1013 the private school has not chosen to offer and administer the 1014 statewide assessments, the parent is responsible for 1015 transporting the student to the assessment site designated by 1016 the school district.

1017 5.(f) Upon receipt of a scholarship warrant from the eligible nonprofit scholarship-funding organization, the parent 1018 1019 whom the warrant is made must restrictively ondorse 1020 warrant to the private school for deposit into the account of the private school. If payments are made by funds transfer, the 1021 1022 parent must Approve each payment before the scholarship funds 1023 may be deposited by funds transfer. The parent may not designate 1024 any entity or individual associated with the participating private school as the parent's attorney in fact to endorse a 1025

Page 41 of 50

CODING: Words stricken are deletions; words underlined are additions.

1026 scholarship warrant or approve a funds transfer. A participant
1027 who fails to comply with this paragraph forfeits the
1028 scholarship.

1029 <u>6.(g)</u> The parent shall Authorize the nonprofit 1030 scholarship-funding organization to access information needed 1031 for income eligibility determination and verification held by 1032 other state or federal agencies, including the Department of 1033 Revenue, the Department of Children and Families, the Department 1034 of Education, the Department of Economic Opportunity, and the 1035 Agency for Health Care Administration.

1036 (b) A parent whose student will be enrolled in a home 1037 education program with the school district in which the student 1038 resides must:

1039 <u>1. Apply to an eligible nonprofit scholarship-funding</u>
 1040 <u>organization to participate in the program by a date set by the</u>
 1041 <u>organization. The request must be communicated directly to the</u>
 1042 <u>organization in a manner that creates a written or electronic</u>
 1043 <u>record of the request and the date of receipt of the request.</u>
 1044 2. Sign an agreement with the organization and annually

1045 <u>submit a sworn compliance statement to the organization to</u> 1046 <u>satisfy or maintain program eligibility, including eligibility</u> 1047 to receive and spend program payments, by:

1048a. Affirming that the parent has established and maintains1049a home education program in accordance with s. 1002.41.1050b. Affirming that the program funds are used only for

Page 42 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REPF	RESENTA	TIVES
---------	-------	---------	---------	-------

1051 authorized purposes serving the student's educational needs, as 1052 described in paragraph (6)(d), and that they will not receive a 1053 payment, refund, or rebate of any funds provided under this 1054 section. 1055 c. Affirming that the parent is responsible for all 1056 eligible expenses in excess of the amount of the scholarship and 1057 for the education of his or her student. 1058 3. Require the student to take a nationally norm-1059 referenced test identified by the Department of Education, or a statewide assessment under s. 1008.22, and provide educational 1060 1061 records and assessment results to a choice navigator before the 1062 student's program renewal. 4. Meet with a choice navigator at least annually before 1063 1064 the student's program renewal to: 1065 a. Discuss the academic needs and progress of the student 1066 based on educational records submitted by the parent and annual 1067 assessment results. 1068 b. Select educational options based on the academic needs 1069 of the student. 1070 5. Affirm that the student remains in good standing with 1071 the provider or school if those options are selected by the 1072 parent. 1073 6. Renew participation in the program each year. A student 1074 whose participation in the program is not renewed may continue 1075 to spend scholarship funds that are in his or her account from

Page 43 of 50

CODING: Words stricken are deletions; words underlined are additions.

1076 prior years unless the account must be closed pursuant to s. 1077 1002.394(5)(a)2. 1078 7. Procure the services necessary to educate the student. 1079 When the student receives a scholarship, the district school 1080 board is not obligated to provide the student with a free 1081 appropriate public education. 1082 (9) DEPARTMENT OF EDUCATION OBLIGATIONS.-The Department of 1083 Education shall: 1084 (a) Annually submit to the department and division, by 1085 March 15, a list of eligible nonprofit scholarship-funding 1086 organizations that meet the requirements of paragraph (2)(g) 1087 $\frac{(2)(f)}{(f)}$. Annually verify the eligibility of nonprofit 1088 (b) 1089 scholarship-funding organizations that meet the requirements of 1090 paragraph (2)(g) (2)(f). 1091 (f) Issue a project grant award to a state university, to 1092 which participating private schools and choice navigators must 1093 report the scores of participating students on the nationally 1094 norm-referenced tests or the statewide assessments administered 1095 by the private school in grades 3 through 10. The project term 1096 is 2 years, and the amount of the project is up to \$250,000 per 1097 year. The project grant award must be reissued in 2-year intervals in accordance with this paragraph. 1098 1099 1. The state university must annually report to the Department of Education on the student performance of 1100

Page 44 of 50

CODING: Words stricken are deletions; words underlined are additions.

1101 participating students:

1102 On a statewide basis. The report shall also include, to a. 1103 the extent possible, a comparison of scholarship students' 1104 performance to the statewide student performance of public 1105 school students with socioeconomic backgrounds similar to those 1106 of students participating in the scholarship program. To 1107 minimize costs and reduce time required for the state 1108 university's analysis and evaluation, the Department of 1109 Education shall coordinate with the state university to provide data to the state university in order to conduct analyses of 1110 1111 matched students from public school assessment data and 1112 calculate control group student performance using an agreed-upon 1113 methodology with the state university; and

On an individual school basis. The annual report must 1114 b. 1115 include student performance for each participating private 1116 school in which at least 51 percent of the total enrolled students in the private school participated in a scholarship 1117 1118 program under this section or s. 1002.394(12)(a) the Florida Tax Credit Scholarship Program in the prior school year. The report 1119 shall be according to each participating private school, and for 1120 1121 participating students, in which there are at least 30 1122 participating students who have scores for tests administered. 1123 If the state university determines that the 30-participating-1124 student cell size may be reduced without disclosing personally identifiable information, as described in 34 C.F.R. s. 99.12, of 1125

Page 45 of 50

CODING: Words stricken are deletions; words underlined are additions.

1126 a participating student, the state university may reduce the 1127 participating-student cell size, but the cell size must not be 1128 reduced to less than 10 participating students. The department 1129 shall provide each private school's prior school year's student 1130 enrollment information to the state university no later than 1131 June 15 of each year, or as requested by the state university.

1132 2. The sharing and reporting of student performance data 1133 under this paragraph must be in accordance with requirements of 1134 ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232q, the Family 1135 Educational Rights and Privacy Act, and the applicable rules and regulations issued pursuant thereto, and shall be for the sole 1136 purpose of creating the annual report required by subparagraph 1137 1138 1. All parties must preserve the confidentiality of such information as required by law. The annual report must not 1139 disaggregate data to a level that will identify individual 1140 1141 participating schools, except as required under sub-subparagraph 1.b., or disclose the academic level of individual students. 1142

11433. The annual report required by subparagraph 1. shall be1144published by the Department of Education on its website.

1145

(11) SCHOLARSHIP AMOUNT AND PAYMENT.-

(b) Payment of the scholarship by the eligible nonprofit scholarship-funding organization shall be by individual warrant made payable to the student's parent or by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other means of payment that the department deems

Page 46 of 50

CODING: Words stricken are deletions; words underlined are additions.

1151	to be commercially viable or cost-effective. If the payment is
1152	made by warrant, the warrant must be delivered by the eligible
1153	nonprofit scholarship-funding organization to the private school
1154	of the parent's choice, and the parent shall restrictively
1155	endorse the warrant to the private school. An eligible nonprofit
1156	scholarship-funding organization shall ensure that the parent to
1157	whom the warrant is made restrictively endorsed the warrant to
1158	the private school for deposit into the account of the private
1159	school or that the parent has approved a funds transfer before
1160	any scholarship funds are deposited.
1161	(e) An eligible nonprofit scholarship-funding organization
1162	may not transfer any funds to an account of a student determined
1163	eligible under this section which has a balance in excess of
1164	<u>\$24,000.</u>
1165	(f) A scholarship awarded to an eligible student shall
1166	remain in force until:
1167	1. The organization determines that the student is not
1168	eligible for program renewal;
1169	2. The Commissioner of Education suspends or revokes
1170	program participation or use of funds;
1171	3. The student's parent has forfeited participation in the
1172	program for failure to comply with subsection (7);
1173	4. The student enrolls in a public school. However, if a
1174	student enters a Department of Juvenile Justice detention center
1175	for a period of no more than 21 days, the student is not
	Dage 47 of 50

Page 47 of 50

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REPR	ESENTAT	IVES
---------	-------	---------	---------	------

2023

1176	considered to have returned to a public school on a full-time
1177	basis for that purpose; or
1178	5. The student graduates from high school or attains 21
1179	years of age, whichever occurs first.
1180	(g) Reimbursements for program expenditures may continue
1181	until the account balance is expended or remaining funds have
1182	reverted to the state.
1183	(h) A student's scholarship account must be closed and any
1184	remaining funds shall revert to the state after:
1185	1. Denial or revocation of program eligibility by the
1186	commissioner for fraud or abuse, including, but not limited to,
1187	the student or student's parent accepting any payment, refund,
1188	or rebate, in any manner, from a provider of any services
1189	received pursuant to paragraph (6)(d); or
1190	2. Two consecutive fiscal years in which an account has
1191	been inactive.
1192	(16) OBLIGATIONS OF CHOICE NAVIGATORBeginning January 1,
1193	2024, a choice navigator must:
1194	(a) Review educational records and assessment results to
1195	determine the academic needs of a student.
1196	(b) Identify educational options authorized under
1197	paragraph (6)(d) to address the academic needs of a student.
1198	(c) Provide guidance to enable parents to choose the best
1199	option or options for their student.
1200	(d) Report the scores of all participating students to a

Page 48 of 50

2023

1201	state university as described in paragraph (9)(f).
1202	Section 4. Paragraphs (e) and (f) of subsection (2) of
1203	section 1002.40, Florida Statutes, are amended to read:
1204	1002.40 The Hope Scholarship Program
1205	(2) DEFINITIONS.—As used in this section, the term:
1206	(e) "Eligible nonprofit scholarship-funding organization"
1207	or "organization" has the same meaning as provided in <u>s.</u>
1208	<u>1002.395(2)</u> s. 1002.395(2)(f) .
1209	(f) "Eligible private school" has the same meaning as
1210	provided in <u>s. 1002.395(2)</u> s. 1002.395(2)(g) .
1211	Section 5. Section 1002.44, Florida Statutes, is created
1212	to read:
1213	1002.44 Part-time public school enrollment
1214	(1) Any public school in this state, including a charter
1215	school, may enroll a student who meets the regular school
1216	attendance criteria in s. 1003.01(13)(b)-(e) on a part-time
1217	basis, subject to space and availability according to the
1218	school's capacity determined pursuant to s. 1002.31(2)(b).
1219	(2) A student attending a public school on a part-time
1220	basis pursuant to this section shall generate full-time
1221	equivalent student membership as described in s. 1011.61(1)(b).
1222	(3) A student attending a public school on a part-time
1223	basis pursuant to this section is not considered to be in
1224	regular attendance at a public school as defined in s.
1225	<u>1003.01(13)(a).</u>
	Dage 10 of 50

Page 49 of 50

FLORIDA	HOUSE	OF REPI	RESENT/	ATIVES
---------	-------	---------	---------	--------

HB 1

1226	Section	6.	This	act	shall	take	effect	July	1,	2023.	
					Page	50 of 50)				